

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

*In re*

**TRUE VALUE COMPANY, L.L.C. *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 24-12337 (KBO)**

**(Jointly Administered)**

**NOTICE OF SECOND AMENDED<sup>2</sup> AGENDA FOR HEARING SCHEDULED  
FOR FEBRUARY 11, 2025, AT 10:30 A.M. (ET)**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Owens's Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-karen-b-owens>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Owens's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourtAppearances tool available on the [Court's website](#).

**RESOLVED MATTERS**

1. Debtors' Motion for Entry of an Order Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 749, 1/3/25]

Objection Deadline: January 17, 2025, at 4:00 p.m. (ET)

Related Documents:

A. Certificate of No Objection [D.I. 792, 1/21/25]

B. Order Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 798, 1/22/25]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: True Value Company, L.L.C. (9896); TV Holdco II, L.L.C. (2272); TV TSLC, L.L.C. (7025); TV GPMC, L.L.C. (8136); True Value Retail, L.L.C. (7946); TrueValue.com Company, L.L.C. (6386); True Value Virginia, L.L.C. (9197); and Distributors Hardware, L.L.C. (8106). The address of the Debtors' corporate headquarters is 8600 W. Bryn Mawr Ave. Chicago, IL 60631.

<sup>2</sup> **Amendments appear in bold.**

Objections Filed: None

Status: An order has been entered.

2. Motion to Allow G&W Equipment, Inc.'s Proof of Claim as Timely Filed [D.I. 760, 1/8/25]

Objection Deadline: January 22, 2025, at 4:00 p.m. (ET)

Related Documents:

A. Certificate of No Objection [D.I. 810, 1/24/25]

B. Order Granting Motion to Allow G&W Equipment, Inc.'s Proof of Claim as Timely Filed [D.I. 820, 1/24/25]

Objections Filed: None

Status: An order has been entered.

3. Motion of Michael Zawaski, Shawn Matz, Olivia Matz, Blake Kopinetz, John Kruss, Brian Shishlo and Justin Dicello for Entry of an Order Granting Stay Relief and Allowing Proofs of Claim as Timely Filed [[D.I. 766, 1/14/25](#)]

Objection Deadline: January 28, 2025, at 4:00 p.m. (ET)

Related Documents:

A. Certification of Counsel [D.I. 873, 2/6/25]

B. Order Approving Motion of Michael Zawaski, Shawn Matz, Olivia Matz, Blake Kopinetz, John Kruss, Brian Shishlo and Justin Dicello for Entry of an Order Granting Stay Relief and Allowing Proofs of Claim as Timely Filed [D.I. 875, 2/7/25]

Objections Filed: None

Status: An order has been entered.

4. Debtors' Motion for an Order, Pursuant to Section 1121(d) of the Bankruptcy Code, Extending the Exclusive Periods Within Which the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [[D.I. 829, 1/28/25](#)]

Objection Deadline: February 4, 2025, at 4:00 p.m. (ET)

Related Documents:

A. Certificate of No Objection [D.I. 870, 2/5/25]

- B. Order, Pursuant to Section 1121(d) of the Bankruptcy Code, Extending the Exclusive Periods Within Which the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [D.I. 871, 2/6/25]

Objections Filed: None

Status: An order has been entered.

**ADJOURNED MATTER**

5. Notice of Proposed Assumption and Assignment of Certain Executory Contracts [[D.I. 339, 11/6/24](#)]

Objection Deadline: November 18, 2024, at 4:00 p.m. (ET), as may have been extended for certain parties

Related Documents:

- A. Motion of Debtors for Entry of an Order (I) Establishing Bidding, Noticing, and Assumption and Assignment Procedures, (II) Approving the Sale of Substantially All of the Debtors' Assets, and (III) Granting Related Relief [[D.I. 12, 10/14/24](#)]
- B. Order (I) Approving the Bid Protections; (II) Approving the Assumption and Assignment Procedures; (III) Authorizing and Approving the Form of Notice of the Sale of Substantially All of the Assets of the Debtors; (IV) Authorizing and Scheduling the Sale Hearing and Setting Other Related Dates and Deadlines; and (V) Granting Related Relief [[D.I. 297, 11/4/24](#)]
- C. Order (A) Approving Sale of Substantially All of Debtors' Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, (B) Authorizing Debtors to Enter Into and Perform Under Asset Purchase Agreement, (C) Approving Assumption and Assignment of Certain Executory Contracts, and (D) Granting Related Relief [[D.I. 411, 11/13/24](#)]
- D. First Supplemental Notice of Proposed Assumption and Assignment of Certain Executory Contracts [[D.I. 416, 11/13/24](#)]
- E. Second Supplemental Notice of Proposed Assumption and Assignment of Certain Executory Contracts [[D.I. 822, 1/24/25](#)]

Objections Filed:

- A. See Schedule A, attached

Status: This matter is adjourned to a date and time to be determined.

### **UNCONTESTED MATTERS GOING FORWARD**

6. Motion for Authorization to File Under Seal Exhibits 3 Through 5 of Exhibit A to Generac Power Systems, Inc.'s Response to Debtors' Objection to Proof of Claim No. C227-1823 [[D.I. 806, 1/23/25](#)]

Objection Deadline: February 4, 2025, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [[D.I. 885, 2/10/25](#)]

Objections Filed: None

**Status: A certificate of no objection has been filed. No hearing is necessary unless the Court has questions.**

### **CONTESTED MATTERS GOING FORWARD**

7. Debtors' First Omnibus Objection to Claims (Non-Substantive) [[D.I. 753, 1/7/25](#)]

Objection Deadline: January 21, 2025, at 4:00 p.m. (ET)

Related Documents:

- A. Certification of Counsel [[D.I. 894, 2/10/25](#)]

Objections Filed:

- A. See Schedule B, attached

**Status: The Debtors have filed a revised form of order under certification of counsel. This matter is going forward, solely with respect to those claimants who did not submit a response to the Objection or the claim was not consensually settled.**

8. Debtors' Second Omnibus Objection to Claims (Substantive) [[D.I. 754, 1/7/25](#)]

Objection Deadline: January 21, 2025, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of R. Scott Dexheimer in Support of Response of United States Gypsum Co. to Debtors' Second Omnibus Objection to Claims (Substantive) [[D.I. 791, 1/21/25](#)]

- B. Certification of Counsel [[D.I. 895, 2/10/25](#)]

Objections Filed:

- A. See Schedule C, attached

**Status:** The Debtors have filed a revised form of order under certification of counsel. This matter is going forward, solely with respect to those claimants who did not submit a response to the Objection or the claim was not consensually settled.

9. Debtors' Third Omnibus Objection to Claims (Non-Substantive) [[D.I. 755, 1/7/25](#)]

**Objection Deadline:** January 21, 2025, at 4:00 p.m. (ET)

**Related Documents:**

- A. Certification of Counsel [[D.I. 896, 2/10/25](#)]

**Objections Filed:**

- A. See Schedule D, attached

**Status:** The Debtors have filed a revised form of order under certification of counsel. This matter is going forward, solely with respect to those claimants who did not submit a response to the Objection or the claim was not consensually settled.

10. Debtors' Motion for Entry of an Order (A) Approving the Disclosure Statement on an Interim Basis; (B) Establishing Solicitation and Tabulation Procedures; (C) Approving the Form of Ballot and Solicitation Materials; (D) Establishing the Voting Record Date; (E) Fixing the Date, Time, and Place for the Combined Confirmation Hearing and the Deadline for Filing Objections Thereto; and (F) Granting Related Relief [[D.I. 795, 1/21/25](#)]

**Objection Deadline:** February 4, 2025, at 4:00 p.m. (ET), extended to February 10, 2025, at 12:00 p.m. (ET) for the prepetition lenders

**Related Documents:**

- A. Joint Chapter 11 Plan of True Value Company, L.L.C. and Its Debtor Affiliates [[D.I. 796, 1/21/25](#)]
- B. Disclosure Statement for the Joint Chapter 11 Plan of True Value Company, L.L.C. and Its Debtor Affiliates [[D.I. 797, 1/21/25](#)]
- C. Notice of Supplement to Debtors' Proposed Solicitation Procedures [[D.I. 826, 1/27/25](#)]
- D. Notice of Filing of Revised Proposed Order (A) Approving the Disclosure Statement on an Interim Basis; (B) Establishing Solicitation and Tabulation Procedures; (C) Approving the Form of Ballot and Solicitation Materials; (D) Establishing the Voting Record Date; (E) Fixing the Date, Time, and Place for the Combined Confirmation Hearing and the Deadline for Filing Objections Thereto; and (F) Granting Related Relief [[D.I. 876, 2/7/25](#)]
- E. First Amended Joint Chapter 11 Plan of True Value Company, L.L.C. and Its Debtor Affiliates [[D.I. 878, 2/7/25](#)]

- F. Disclosure Statement for First Amended Joint Chapter 11 Plan of True Value Company, L.L.C. and Its Debtor Affiliates [[D.I. 879, 2/7/25](#)]
- G. Notice of Blackline of the Joint Chapter 11 Plan of True Value Company, L.L.C. and its Debtor Affiliates [[D.I. 880, 2/7/25](#)]
- H. Notice of Filing of Blackline of Disclosure Statement for the Joint Chapter 11 Plan of True Value Company, L.L.C. and its Debtor Affiliates [[D.I. 881, 2/7/25](#)]
- I. Debtors' Omnibus Reply in Support of Debtors' Motion for Entry of an Order (A) Approving the Disclosure Statement on an Interim Basis; (B) Establishing Solicitation and Tabulation Procedures; (C) Approving the Form of Ballot and Solicitation Materials; (D) Establishing the Voting Record Date; (E) Fixing the Date, Time, and Place for the Combined Confirmation Hearing and the Deadline for Filing Objections Thereto; and (F) Granting Related Relief [[D.I. 888, 2/10/25](#)]**
- J. Debtors' Motion for Leave and Permission to File Debtors' Omnibus Reply (I) in Support of Debtors' Motion for Entry of an Order (A) Approving the Disclosure Statement on an Interim Basis; (B) Establishing Solicitation and Tabulation Procedures; (C) Approving the Form of Ballot and Solicitation Materials; (D) Establishing the Voting Record Date; (E) Fixing the Date, Time, and Place for the Combined Confirmation Hearing and the Deadline for Filing Objections Thereto; and (F) Granting Related Relief [[D.I. 889, 2/10/25](#)]**
- K. Notice of Withdrawal of Limited Objection of Somerset XXV [[D.I. 893, 2/10/25](#)]**

Objections Filed:

- A. Objection of the United States Trustee to Motion of Debtors for Conditional Approval of Disclosure Statement and Establishment of Solicitation Procedures [[D.I. 860, 2/4/25](#)]
- B. Limited Objection of Somerset XXV [[D.I. 865, 2/4/25](#)]
- C. Administrative Agent's Reservation of Rights with Respect to Debtors' Motion for Entry of an Order (A) Approving the Disclosure Statement on an Interim Basis; (B) Establishing Solicitation and Tabulation Procedures; (C) Approving the Form of Ballot and Solicitation Materials; (D) Establishing the Voting Record Date; (E) Fixing the Date, Time, and Place for the Combined Confirmation Hearing and the Deadline for Filing Objections Thereto; and (F) Granting Related Relief [[D.I. 890, 2/10/25](#)]**

Status: The Debtors have filed revised versions of the Plan and Disclosure Statement and are continuing to work with parties in interest. This matter is going forward.

Dated: February 10, 2025  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

/s/ Kenneth J. Enos

Edmon L. Morton (Del. Bar No. 3856)  
Kenneth J. Enos (Del. Bar No. 4544)  
Kristin L. McElroy (Del. Bar No. 6871)  
Timothy R. Powell (Del. Bar No. 6894)  
Carol E. Thompson (Del. Bar No. 6936)  
One Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Email: emorton@ycst.com  
kenos@ycst.com  
kmcclroy@ycst.com  
tpowell@ycst.com  
cthompson@ycst.com

*Efficiency Counsel to the  
Debtors and Debtors in Possession*

**GLENN AGRE BERGMAN  
& FUENTES LLP**

Andrew K. Glenn (admitted *pro hac vice*)  
Trevor J. Welch (admitted *pro hac vice*)  
Malak S. Doss (admitted *pro hac vice*)  
Michelle C. Perez (admitted *pro hac vice*)  
Esther Hong (admitted *pro hac vice*)  
1185 Avenue of the Americas  
22<sup>nd</sup> Floor  
New York, New York 10036  
Telephone: (212) 970-1600  
Email: aglenn@glennagre.com  
twelch@glennagre.com  
mdoss@glennagre.com  
mperez@glennagre.com  
ehong@glennagre.com

*Conflicts Counsel to the  
Debtors and Debtors in Possession*

**SCHEDULE A**Summary of Responses to Second Supplemental Cure Notice  
Docket No. 822

	RESPONSES	CURE ID NO.	OBJECTION	DKT. NO.	STATUS
<b>INFORMAL RESPONSES</b>					
1.	Amazon Services	131	Objection to cure	N/A	Resolved
2.	Ameris Bank d/b/a Balboa Capital	1251	Objection to cure	N/A	Adjourned
3.	Ariens Company	217	Objection to cure	N/A	Resolved - To Be Removed
4.	BMO Harris Equipment Finance	417	Objection to cure	N/A	Adjourned
5.	Chervon North America	634	Objection to cure	N/A	Adjourned
6.	Corona Clipper	768	Objection to cure	N/A	Adjourned
7.	First Financial Holdings, LLC, as successor in interest to First Financial Corporate Leasing, LLC	1253	Objection to cure	N/A	Adjourned
8.	Lumen Technologies	2066	Objection to cure	N/A	Adjourned
9.	Mitsubishi HC Capital America, Inc.	1251	Objection to cure	N/A	Resolved
10.	Pengate Handling Systems, Inc.	8683	Objection to cure	N/A	Adjourned
11.	Rubicon	2925	Objection to cure	N/A	Resolved
12.	Rxo Managed Transport LLC	2931	Objection to cure	N/A	Adjourned
13.	Sodastream USA Inc	3116	Objection to cure	N/A	Adjourned
14.	Tomy International	3382	Objection to cure	N/A	Resolved - To Be Removed
15.	U S Stove Company	3448	Objection to cure	N/A	Adjourned
16.	United Healthcare Services	3475	Objection to cure and assumption	N/A	Adjourned
17.	Us Salt LLC	3491	Objection to cure	N/A	Resolved - To Be Removed



	RESPONSES	CURE ID NO.	OBJECTION	DKT. NO.	STATUS
18.	White-Rodgers Division	3651	Objection to cure	N/A	Resolved - To Be Removed
<b>FORMAL RESPONSES</b>					
19.	462 Thomas Family Properties L.P.	7	Objection to cure	443, 862	Adjourned
20.	AFCO Credit Corporation	274, 722, 2998, 3718, 3762	Reservation of rights regarding assumption	847	Adjourned
21.	Airgas USA LLC	76	Objection to cure	854	Adjourned
22.	AmeriGas Propane Bulk	157	Objection to cure and removal from Second Supplemental Notice	506	Adjourned
23.	City Of Chicago Dept. Of Finance	661	Objection to cure	857	Adjourned
24.	Corvel Enterprise Comp, Inc.,	772	Objection to cure	613	Adjourned
25.	Fifth Third Bank	1236	Objection to cure	580, 846	Adjourned
26.	First American Commercial Bancorp, Inc.	1251	Objection to cure	849	Resolved
27.	Franklinville True Value Hardware (Member 22194)	5316	Objection to cure	551	Adjourned
28.	Granite (12 Tradeport) LLC	1448	Objection to cure	502, 859	Adjourned
29.	Hexaware Technologies	1568	Objection to cure	485	Resolved
30.	Huber Engineered Woods	1636	Objection to cure	459, 848	Resolved - To Be Removed
31.	Huntington National Bank	1251	Objection to cure	517	Resolved
32.	Infor	1704	Objection to cure	612	Adjourned
33.	Mansfield Oil	2113	Objection to cure	486	Adjourned
34.	Master Nursery Garden Center (Member 18790)	6323	Objection to cure	837	Adjourned
35.	McCoy Corporation d/b/a McCoy's Building Supply	6342	Objection to cure	427, 851	Adjourned
36.	Microsoft	1647	Objection to cure	480	Adjourned
37.	New Media Retailer	2364	Objection to cure	704, 863	Resolved - To Be Removed

	RESPONSES	CURE ID NO.	OBJECTION	DKT. NO.	STATUS
38.	Saint-Gobain Adfors America, Inc.	3178	Objection to cure	481	Resolved - To Be Removed
39.	Salesforce.com, Inc.	2951	Objection to cure	596	Adjourned
40.	Sherwin-Williams Company	1928	Objection to cure	492, 855	Resolved
41.	Somerset Capital Group	3124	Objection to cure	444, 844	Resolved
42.	Stihl Inc	3214	Objection to cure	511, 853	Resolved
43.	STNL II (Harvard), LLC	3215	Objection to cure	425	Adjourned
44.	Travelers Excess And Surplus Lines Co (Corvus)	3403	Objection to assumption	852	Adjourned
45.	Warren Distribution	3589	Objection to cure	581, 856	Adjourned
46.	Whirlpool Corporation	1404	Objection to cure	451, 843	Resolved - To Be Removed
47.	WPC Landlords	3713	Objection to cure	497	Adjourned

**SCHEDULE B**Summary of Responses to First Omnibus Objection to Claims (Non-Substantive)  
Docket No. 753

	<b>RESPONSES</b>	<b>STATUS</b>
<b>INFORMAL RESPONSES</b>		
1.	Gardner Asphalt Corporation (C337-2633)	Resolved
2.	Packaging Corporation of America (C337-2597)	Resolved
3.	Mine Safety Appliance Company, LLC (C337-2555)	Resolved
4.	Brenntag Mid-South, Inc. (C337-2312)	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
5.	Coca-Cola Consolidated, Inc. (C337-2282)	Resolved
6.	Clopay Corporation (C337-2293)	Resolved
7.	Liberty Garden Products, Inc. (C337-2642)	Resolved
<b>FORMAL RESPONSES</b>		
8.	Table Mountain Sales LLC (C337-2511) Docket No. 775	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
9.	C & L Supply Inc. (C337-2205) Docket No. 781	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
10.	Red Devil Inc. (C337-1994) Docket No. 788	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
11.	Music of the Spheres, Inc. (C337-2008) Docket No. 834	Resolved
12.	Enco Manufacturing Inc. (C337-2254) Docket No. 779	Resolved
13.	Max Chemical Inc. (C337-2247) Docket No. 780	Resolved
14.	USG Corporation (C337-1848 & C337-2306) Docket No. 786	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
15.	Burlington Products (C342-23 & C337-2065) Docket No. 801	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
16.	Greenleaf Nursery Company (C337-2321) Docket No. 835	Resolved

**SCHEDULE C**Summary of Responses to Second Omnibus Objection to Claims (Substantive)  
Docket No. 754

	<b>RESPONSES</b>	<b>STATUS</b>
<b>INFORMAL RESPONSES</b>		
1.	The Hillman Group, Inc. (C337-1416)	Resolved
2.	Midwest Fastener Corp (C337-1608)	Resolved
3.	Black & Decker (U.S.) Inc. (C337-1807)	Resolved
4.	Advanced Drainage Systems, Inc. (C337-1774)	Resolved
5.	DAP Global, Inc. (C337-1912)	Resolved
6.	Southwire Company LLC (C337-1723)	Resolved
7.	Toledo & Co., Inc. (C337-1934)	Resolved
8.	UFP International, LLC (C337-1496)	Resolved
9.	Newell Brands Distribution LLC (C337-1750)	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
10.	CertainTeed Gypsum, Inc. (C337-935)	Resolved
11.	TOMY International, Inc. (C337-1368)	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
12.	Church & Dwight Co., Inc. (C337-1785)	Resolved
13.	Quikrete Holdings, Inc. (C337-1247)	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
14.	Ademco Inc. (Resideo Technologies) (C337-100200)	Resolved
15.	Church & Dwight Co, Inc. (C337-1785, C339-2, C342-13 & C344-5)	Resolved
16.	BlueLinx Corporation (C337-1946)	Resolved
<b>FORMAL RESPONSES</b>		
17.	Boise Cascade Building Materials Distribution, L.L.C. (C337-1081) Docket No. 811	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
18.	Music of the Spheres, Inc. (C337-2008) Docket No. 834	Resolved
19.	Generac Power Systems, Inc. (C337-1823) Docket Nos. 789 & 807	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)

	<b>RESPONSES</b>	<b>STATUS</b>
20.	Charlotte Pipe and Foundry Company (C337-1382) Docket No. 782	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
21.	Highline Warren, LLC (C337-1840) Docket No. 783	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
22.	A.O. Smith Corporation (C337-1307) Docket No. 785	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
23.	USG Corporation (C337-1848 & C337-2306) Docket No. 787	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
24.	STIHL Incorporated (C337-1899) Docket Nos. 790 & 791	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
25.	STIHL Southeast, Inc. (C337-1901) Docket Nos. 790 & 791	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
26.	Blue Mountain Equipment, Inc. (C337-1909) Docket Nos. 790 & 791	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
27.	Highline Warren, LLC (C341-20) Docket No. 783	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)

**SCHEDULE D**Summary of Responses to Third Omnibus Objection to Claims (Non-Substantive)  
Docket No. 755

	<b>RESPONSES</b>	<b>STATUS</b>
<b>INFORMAL RESPONSES</b>		
1.	Yeager Hardware (C337-100348)	Adjourned to Hearing on March 27, 2025, at 10:30 a.m. (ET)
2.	Southwire Company LLC (C337-1723 & C337-2016)	Resolved
3.	KAB Enterprise Co., Ltd. (C337-100212 & C337-100226)	Resolved
4.	Gardner-Gibson Inc. (C337-2633 & C337-2367)	Resolved
5.	ICP Group (C337-2633 & C337-1844)	Resolved
6.	ICP Group (C337-2633 & C337-1905)	Resolved
7.	ITM Co. Ltd. (C337-1624 & C337-1622)	Resolved